

1 **Oil spill problems and sustainable response strategies through new technologies**

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21 Crude oil and petroleum products are widespread water and soil pollutants resulting from marine  
22 and terrestrial spillages. International statistics of oil spill sizes for all incidents indicate that the  
23 majority of oil spills are small (less than 7 tonnes). The major accidents that happen in the oil  
24 industry contribute only a small fraction of the total oil which enters the environment. However,  
25 the nature of accidental releases is that they highly pollute small areas and have the potential to  
26 devastate the biota locally. There are several routes by which oil can get back to humans from  
27 accidental spills e.g. through accumulation in fish and shellfish, through consumption of  
28 contaminated groundwater. Although advances have been made in the prevention of accidents,  
29 this does not apply in all countries, and by the random nature of oil spill events, total prevention  
30 is not feasible. Therefore, considerable world-wide effort has gone into strategies for minimising  
31 accidental spills and the design of new remedial technologies. This paper summarizes new  
32 knowledge as well as research and technology gaps essential for developing appropriate decision-  
33 making tools in actual spill scenarios. Since oil exploration is being driven into deeper waters and  
34 more remote, fragile environments, the risk of future accidents becomes much higher. The  
35 innovative safety and accident prevention approaches summarized in the paper are currently  
36 important for a range of stakeholders, including the oil industry, the scientific community and the  
37 public. Ultimately an integrated approach to prevention and remediation that accelerates an early-  
38 warning protocol in the event of a spill would get the most appropriate technology selected and  
39 implemented as early as possible – the first few hours after a spill are crucial to the outcome of the  
40 remedial effort. A particular focus is made on bioremediation as environmentally harmless, cost-  
41 effective and relatively inexpensive technology. Greater penetration into the remedial technologies  
42 market depends on harmonization of environment legislation and the application of modern  
43 laboratory techniques, e.g. ecogenomics, to improve the predictability of bioremediation.

44

## 45 **Introduction**

46

47 The Cambridge Energy Research Associates and Information Handling Services (CERA IHS)  
48 study in 2008 estimated that production from existing oilfields had declined over recent decades  
49 at 4.1–4.5% per year [1]. Such decline rates means that new production of ~ 9 million barrels per  
50 day has to be added just to maintain oil industry at current levels [2]. This would require novel  
51 field exploration and development technologies. Since oil production from newly explored or  
52 depleted reservoirs is more difficult, accidental oil spill risks increase. Generally, the production  
53 process, refining, storage and distribution are all potential sources of pollution of soil and water.

54

55 Currently almost a third of the oil consumed in the world comes from underwater reservoirs.  
56 Recent accidents on offshore oil platforms in Australia (Montara, 2009), United States (Deepwater  
57 Horizon, 2010), China (Penglai, 2011), Brazil (P-34 platform, 2012), and a North Sea gas platform  
58 (Elgin/Franklin, 2012) have raised public awareness of the extent to which offshore oil exploitation  
59 is moving into increasingly deep waters [3]. An empirical analysis of company-reported incidents  
60 on oil and gas platforms in the Gulf of Mexico between 1996 and 2010 indicated that incidents  
61 (such as blowouts and oil spills) correlate with deeper water. For an average platform, each 30  
62 metres of added depth increases the incident probability by 8.5% [4].

63

64 Accidental spills at sea as a result of tanker or platform accidents are dramatic and high profile,  
65 but quantitatively represent less than 10% of total petroleum hydrocarbon discharges to the  
66 environment. Low-level routine releases represent as much as 90% of hydrocarbon discharges. In  
67 the marine environment it is estimated that about two million tonnes of oil enter the sea annually.  
68 However, only about 18% of this arises from refineries, offshore operations and tanker activities  
69 [5].

70

71 The spill location and magnitude often determine the strategy and technology applied for clean-  
72 up. Spills which happen at sea and coastal locations require different response actions than those  
73 on land. Spills on land are not usually as large and headline-capturing as those at sea although  
74 there are exceptions. It should be noted that the largest oil spill to date was deliberate [6].

75

76 In light of recent events, expected increase in demand for oil, and the risks involved in exploration  
77 in delicate and/or extreme environments, this review of oil spill prevention and remediation is  
78 timely. We wish to demonstrate that there is a need for further development of both “soft”  
79 technologies, such as contingency planning, and “hard” engineering solutions for spill prevention.  
80 Given the potential benefits of rapid, accurate decision-making immediately post-spill, the soft  
81 technologies can be very cost-effective in the event of failure of hard technologies.

82

83 We also wish to summarize the technologies for remediation and to increase awareness that a  
84 hierarchy of remedial technologies exists. Each spill is unique, so no single technology is fit-for-  
85 purpose. The environmental impact and sustainability of remedial technologies vary widely, but  
86 in an emergency, sustainability is not a top priority. Inevitably, a suite of remedial technologies is  
87 required, and this should be part of a decision support system – perhaps to be termed ‘risk-based  
88 remedial design’. Bioremediation is often viewed with skepticism due to several unknowns.

89 However, it is necessary to emphasize its great importance even when not consciously deployed  
90 as a ‘technology’ as such.

91

92 The review also attempts to draw comparisons between marine and terrestrial spills (Table 1)  
93 because solutions might be fundamentally different. To these ends, the review is structured in two  
94 halves, treating response strategies in marine and terrestrial environments separately, which, it is  
95 hoped, adds to clarity of purpose.

96

97 A defining difference between marine and terrestrial spills is the speed at which oil moves or  
98 spreads and the resulting size of affected area [7]. Oil spilled on water is transported by wind and  
99 current, sometimes for long distances. Some oil evaporates (~5% by mass) and about 10%  
100 contributes to the surface slick, the same proportion dissolves or disperses within the water  
101 column, and almost one-third submerges in deep persistent plumes and accumulates on sediments  
102 [8]. Atmospheric and water conditions (e.g. temperature, wind, current, salinity, waves) can  
103 significantly increase oil transport and weathering rates. Consequently, the fate, behavior, and  
104 environmental effects of spills at sea are unpredictable and uncertain [9].

105

106 By contrast, oil spilled on land moves much more slowly and it usually flows downwards to  
107 accumulate in depressions. The movement speed is a function of the oil viscosity, air/ground  
108 temperatures, slope steepness, and surface conditions (roughness, soil permeability, vegetation)  
109 [7]. Since the prediction of transport pathways for oil on land can be more accurate, it is easier to  
110 design appropriate response strategy for terrestrial spills. However, the oil penetration into soil, its  
111 sorption by the soil matter, and physical and biological weathering are complex processes, which  
112 depend greatly on environmental conditions. For example, consequences of oil spillages in cold  
113 climate regions are more serious due to slow contaminant biodegradation at low temperatures and  
114 high vulnerability of Arctic and sub-Arctic ecosystems [10]. Spills occurring in marshes, springs  
115 and rivers can have even more serious consequences than those in soils.

116

### 117 **Response strategies for marine oil spills**

118

119 The principles of marine oil spill response are the prevention based on the “safety culture” and  
120 best response based on science and engineering [11]. The polluter now takes full responsibility for  
121 economic, social and environmental damage. So the safety culture has become a technological and  
122 political imperative for the maritime industry. Oil spill response is an extremely complex and  
123 challenging cross-disciplinary activity. In the decision-making process, it combines a wide range

124 of issues and activities under emergency conditions that include: the nature of the material spilled,  
125 changes in physical and chemical properties (weathering) and biodegradation, local environmental  
126 conditions, sensitivity of impacted natural resources, and effectiveness of response/clean-up  
127 technologies [11].

128

### 129 *Prevention strategies*

130

131 Prevention of oil spills from marine platforms is addressed throughout the life cycle of exploration  
132 and production activities and is achieved by sound design, construction and operating practices,  
133 facility maintenance integrity, high levels of environmental awareness and staff training [12]. To  
134 mitigate possible spill scenarios and environmental risks, special measures are taken during the  
135 initial design phase. For example, oil pumps are engineered to prevent leakage and, as a fail-safe  
136 measure, they are equipped with shutdown devices that prevent spills if leakage does occur. Pumps  
137 are regularly tested to ensure that the seals prevent leakage, engines are overhauled to maintain  
138 integrity and operate shut-down systems properly. Corrosion-prevention techniques are employed,  
139 including metal design, cathodic protection, and corrosion inhibition chemicals.

140

141 Other spill prevention methods include spill collection facilities and blowout preventers [12]. The  
142 first are designed to direct spills from processing equipment into settling tanks where oil can be  
143 recovered, thus minimizing potential discharges to sea. To prevent blowouts, every well drilled  
144 should be fitted with a series of stacked blowout preventers, which immediately shut off oil and/or  
145 gas flow in emergency situations. There are three levels of well control, addressing drilling,  
146 operational and after blowout cycles [13]. The actual configuration varies widely depending on  
147 both the requirements of the operators and the regulators. This is becoming increasingly important  
148 as exploration goes into deeper, more hostile, waters. Failures of subsea blowout preventers have  
149 caused catastrophic accidents (Table 2) [14].

150

151 To ensure that petroleum products are transported safely and responsibly, a ship vetting system is  
152 applied [12]. Oil companies use this risk assessment process to ensure that the third party  
153 nominated oil tanker is a suitable vessel that meets necessary requirements to perform safe oil  
154 transporting. Specific vetting procedures vary from company to company, however key issues  
155 include a pre-selection questionnaire to determine the vessel suitability, searching on national or  
156 international databases to collect information on the vessel, such as: previous port inspections or  
157 vessel reports; incident and accident searches, and; final clearance inspections by pilots prior to  
158 permitting the vessel to enter a port or marine terminal. The vetting system acts as a decision-

159 support and control mechanism to prevent high-risk vessels from entering a supply chain.  
160 Enhanced tanker vetting systems apply new internet-based technologies to automate and hasten  
161 decision processes [15].

162

163 Efficient responding to marine oil spills depends considerably on the preparedness of the  
164 organizations and persons involved in offshore oil production and transport. This can be enhanced  
165 by developing a contingency plan that outlines the steps that should be taken before, during, and  
166 after an emergency [16]. The International Convention on Oil Pollution Preparedness, Response  
167 and Co-operation (OPRC) recognizes the importance of contingency planning in timely and  
168 coordinated response to oil spills, which helps to minimize potential danger to human health and  
169 the environment. Integrated local, state, regional, and national contingency plans can assist  
170 response personnel to contain and clean up oil spills by providing information that the response  
171 teams will need when spills occur. Developing and exercising the plan provides the opportunity to  
172 identify roles and responsibilities, and to define best response strategies and operational  
173 procedures without the intense pressure at the spill time [17].

174

175 *Windows-of-opportunity technology*

176

177 Over time, contingency planning and spill response have been integrated to strengthen response  
178 capabilities. Each oil spill provides an opportunity to learn how to prepare better for future  
179 incidents. The critical elements that are often missing in oil spill contingency planning and best  
180 response are (1) an understanding of oil properties; (2) changes in these properties (weathering)  
181 over time; and (3) subsequent influence of these properties on technology effectiveness (Fig. 1)  
182 [18]. The technology windows-of-opportunity is an approach where science and engineering data  
183 and information are integrated to provide a scientific foundation for rapid decision-making in oil  
184 spill planning and response, and to optimize environmental and cost benefits by the selection of  
185 different oil spill response technologies [19]. The concept utilizes the following datasets: (1)  
186 dynamic oil weathering data; (2) actual (real time) remote sensing and environmental data, and;  
187 (3) dynamic performance data of oil spill clean-up technologies (Fig. 2). Dynamic oil fate and  
188 effects models have been developed to predict changes in oil properties over time and have been  
189 used as a decision-making tool in actual spill scenarios [8, 20].

190

191 Increasingly, smart software-based tools are assuming a role in contingency planning. Effective  
192 emergency decision support systems (DSSs) for disaster responders can reduce losses due to

193 environmental damage. They are software systems that also include management science and  
194 operational research tools.

195

196 With marine oil spills, the very earliest hours post-spill before serious oil weathering are critical,  
197 and the ability to make rapid, data-based decisions can significantly influence the success of the  
198 response. There are many questions to be answered. The key one is: how much oil has been  
199 released? Other, critically important questions are: where is it?; what type is it?; when (and how)  
200 was it released?; what type(s) of ecosystems are threatened?; what is the sea state, wind speed and  
201 direction?. Answers are essential for correct decision-making: knowing which questions to ask in  
202 advance saves time in an actual incident.

203

204 Mathematical tools used in decision support for emergency situations generally suffer from  
205 protracted computing times and poor response rates. Liao and co-authors [21] proposed to  
206 overcome these deficiencies using intelligent methods such as artificial neural networks (ANNs),  
207 which are being increasingly used in environmental applications. They laid out the theoretical  
208 framework for generalised emergency response DSSs. They have also built an integrated  
209 methodology [22, 23] for developing an oil spill emergency preparedness tool which incorporates  
210 three intelligent mathematical model systems – case-based reasoning (CBR), genetic algorithm  
211 (GA) and ANN.

212

213 Case-based reasoning (CBR) uses experiences from previously solved problems to infer the  
214 solution to a current problem. It is fit for difficult reasoning such as response management for  
215 emergency accidents. GA is based on simulated biological inheritance and evolution, and uses an  
216 iterative searching method to determine an optimized solution. By integrating the methods with  
217 ANN, they claim to have proven the feasibility of deploying a quick and accurate response and  
218 preparedness system for on-site decision-making for oil spill response. Actual field testing will be  
219 needed to demonstrate its practicality.

220

221 Synthetic aperture radar (SAR) deployed on satellites has become an important tool in oil spill  
222 monitoring because of its wide area coverage, day and night applicability and insensitivity to  
223 adverse weather [24], although wind and waves can be limiting [25]. A large challenge in detection  
224 of oil spills in SAR images is accurate discrimination between oil spills and false targets, often  
225 referred to as look-alikes [26], such as algal blooms. Also, SAR generally cannot discriminate  
226 thick (>100  $\mu\text{m}$ ) oil slicks from thin sheens (to 0.1  $\mu\text{m}$ ).

227

228 The capability has since been improved by visible satellite sensors. During the *Deepwater Horizon*  
229 incident, a particularly important development was the AVIRIS hyperspectral approach to quantify  
230 oil thickness, a previously unobtainable achievement [27]. The authors believe that rapid response  
231 products, such as the Ocean Imaging expert system and MODIS (effectively a sophisticated digital  
232 camera) satellite data were critical during the *Deepwater Horizon* incident for the timely response  
233 needed to support decision-making. They favour a “paradigm shift” in oil spill research to enable  
234 operational readiness prior to the next large oil spill, rather than attempting to develop solutions  
235 during a spill.

236

### 237 *Specific clean-up methodologies and technologies*

238

239 Four major categories of response (clean-up) technologies are available to date: (1) chemical  
240 treatment (dispersants, emulsion breakers); (2) *in-situ* burning; (3) mechanical recovery (booms,  
241 skimmers, oil-water separators, adsorbents; and (4) bioremediation [28]. An environmentally  
242 preferred and cost effective spill response may require a combination of clean-up technologies.

243

### 244 *Chemical treatment (dispersants, emulsion breakers)*

245

246 Chemical dispersants are becoming increasingly accepted as the best response method in some  
247 circumstances such as adverse weather conditions or deep water. It is often a better option to  
248 disperse oil at sea, or even near shore, rather than allowing it to contaminate important sensitive  
249 resources. Dispersants were used on the *Deepwater Horizon* oil spill in unprecedented amounts  
250 (1.84 million gallons in total), much of it at great depth rather than at the surface [29]. Many  
251 viewed this tactic (of using a dispersant usually used on surface slicks at depth) as a great success.  
252 Clearly there were very rapid rates of biodegradation of the finely dispersed oil in the deep water  
253 [30]. The smaller the droplet size (increased surface area) appears to be a critical factor affecting  
254 the rates of hydrocarbon biodegradation [31]. Some though have questioned whether the chemical  
255 dispersant or the way the oil was physically injected into the water resulted in the formation of  
256 fine droplets that remained buoyant and moved away from the wellhead [32]. Thus there is a need  
257 for further consideration and more experimental and modeling testing before general  
258 recommendations can be made regarding the use of chemical dispersants.

259

260 Dispersants have two main components, a surfactant and a solvent. When a dispersant is sprayed  
261 onto an oil slick, the interfacial tension between the oil and water is reduced, promoting the  
262 formation of finely dispersed oil droplets. There is evidence that the combination of emulsified oil



263 and dispersant could be more toxic than the oil itself (e.g. [33-35]). Therefore, advances have been  
264 made with dispersant formulation to make them less toxic and more biodegradable. However,  
265 dispersants have little effect on very viscous, floating oils, as they tend to run off the oil into the  
266 water before the solvent can penetrate. Similarly, they are unsuitable for dealing with mousse.  
267 Even those oils which can be dispersed initially become resistant after a period of time as the  
268 viscosity increases as a result of evaporation and emulsification. The time window is unlikely to  
269 be more than a day or two. Dispersants can, however, be effective with viscous oils on shorelines  
270 because the contact time is prolonged, allowing better penetration of the dispersant into the oil.

271

272 The decision to use dispersant is multi-faceted: in the decision-making process are environmental  
273 issues such as sea state (often when booms and skimmers cannot be used in rough seas, then  
274 dispersants may be an option); oil issues relating to its composition and weathering; and  
275 dispersant-specific issues such as approval and availability [36]. Their future deployment in the  
276 Arctic should be dependent on the results of toxicity tests of chemically dispersed oil at realistic  
277 concentrations and exposures using representative Arctic species [37].

278

279 It is generally considered essential to recover as much released oil as possible from the marine  
280 environment. Therefore, emulsion breaking and oil recovery must be attempted at the earliest stage  
281 in the oil spill response [38]. The addition of demulsifiers at low concentrations can facilitate oil-  
282 water separation because they counter the effects of emulsifiers naturally present in oil [39].  
283 Application of emulsion breakers to oil-water separators reduces the quantity of water collected,  
284 thereby improving oil collection efficiency [40]. However, effective use of emulsion breakers  
285 depends greatly on oil properties, environmental conditions, application methods and time after a  
286 spill [41].

287

### 288 *In-situ burning*

289

290 This is generally considered to be a technique of emergency. It has not routinely been employed  
291 in the marine environment. However, it has been considered as a primary spill response option for  
292 oil spills in ice-affected waters since offshore drilling began [42]. It is therefore considered a viable  
293 spill response countermeasure in the Arctic [37]. If the oil spill is in remote waters, and the options  
294 are few, *in-situ* burning can be an acceptable solution. Fire-resistant booms [43] are connected to  
295 vessels. The vessels sail through the oil spill, forming the boom into a U-shape, collecting oil in the  
296 boom being trailed behind. The vessels then sail to a safe distance from the spill and the oil is

297 ignited. There are many safety checks required to guarantee the safety of the personnel involved,  
298 particularly regarding smoke inhalation.

299

300 If crude oil has weathered to form a water-containing mousse (around 30-50% water) which has  
301 lost most light fractions, then ignition is not easy. Efficiency of burning is highly variable and is  
302 largely a function of oil thickness. A slick of 2 mm burning down to 1 mm burns much less  
303 efficiently than a pool of oil 20 mm thick burning down to 1 mm. M.F. Fingas [44] described  
304 general conditions necessary for *in-situ* burning. A variety of igniters have been used; they range  
305 from highly specialized pieces of equipment to simple devices that can be manufactured on site  
306 from commonly available component parts [45]. Among the most sophisticated are the helitorch  
307 devices, which are helicopter-slung devices that dispense packets of burning, gelled fuel and  
308 produce a flame temperature of 800°C.

309

310 The decision to burn requires a balance of various consequences to be made: burning the oil  
311 eliminates the environmental impact of the oil slick, but converts most of the oil to carbon dioxide  
312 and water. Burning generates particulates and toxic gases, thereby creating air pollution. However,  
313 not burning the oil enables an oil slick to spread over a large area and impact the environment. The  
314 latter prevents particulate formation, but up to 50% of the oil can evaporate, causing air pollution  
315 in the form of volatile organic compounds (VOCs). A concise description of the advantages and  
316 disadvantages of burning is given in [46].

317

318 The smoke plume emitted by burning an oil slick on water is often the primary concern as low  
319 concentrations of smoke particles at ground or sea level can persist for a few kilometres downwind.  
320 In practice, smoke particulates and gases are quickly diluted to concentrations below levels of  
321 concern [47]. The potential cancer risk level and non-carcinogenic hazard index associated with  
322 exposure to poly-aromatic hydrocarbons (PAHs) in smoke from burning an oil spill is considered  
323 below levels of concern [42]. However, particulate concentrations can have acute respiratory  
324 effects. Therefore, Buist and co-authors [42] suggest that precautions may need to be taken to  
325 minimize such exposures if a burn is conducted 1000 to 2000 metres from a population center.

326

327 The residue remaining after burning is primarily composed of higher molecular weight compounds  
328 of oil with minimal lighter or more volatile fractions. According to [48], it exhibits little water or  
329 lipid solubility and has no detectable acutely toxic compounds. Aquatic toxicity tests performed  
330 with water after experimental burns also did not find any adverse effects. It is considered to pose  
331 less risk to marine mammals and birds and shorebirds than the unburned slick [42].

332

333 Compared to other response methods, *in-situ* burning can reduce the number of people required to  
334 clean beaches, and can reduce injuries associated with this hazardous work. By eliminating the oil  
335 at the source of spill, contact of oil with marine birds and mammals can be reduced. N. Barnea  
336 [49] described four case studies of *in-situ* burning, each representing a different scenario: on the  
337 open sea, in a river, in a wetland, and inside a stranded vessel. Each requires different decision-  
338 making considerations, but evidently *in-situ* burning can be an effective technique. It has been  
339 used in several high-profile oil spills e.g. *Exxon Valdez* [50]. During the *Deepwater Horizon* event,  
340 it was used extensively (411 burns) to remove 40-50 million litres of crude oil [27]. A detailed  
341 description is given in [51]. Yoshioka and co-authors [52] concluded that 10–20% of historical  
342 spills could have been candidates for *in-situ* burning.

343

344 Some of the current limitations of *in-situ* burning (hazards associated with smoke, the difficulty or  
345 impossibility of ignition of emulsified oil) have been tackled by Tuttle and co-authors [53]. They  
346 have demonstrated the use of a flow-blurring atomizer for producing a flammable aerosol of crude  
347 oil and emulsified crude oil. It required no additional air or fuel flows, and required low liquid and  
348 air pressures to produce a stable, flammable spray plume. Crucially, emissions from the plume  
349 included unburned oil with minimal smoke observed, when compared to *in-situ* pool fire flames.

350

351 *Mechanical recovery (booms, skimmers, oil-water separators, adsorbents)*

352

353 Booms would not be regarded as ‘advanced’ technologies; nevertheless they are at the vanguard  
354 of spill control. They are used for containment, i.e. they control the spread of oil to reduce the  
355 possibility of contamination of beaches and shoreline. They also concentrate the oil into thicker  
356 layers to make it easier to recover, or to ignite for *in-situ* burning. There are several types of booms:  
357 an above-water freeboard to contain the oil and to prevent waves splashing over the top; a flotation  
358 device; a below-water skirt to contain the oil and to minimize oil loss under the boom; a  
359 longitudinal support, such as a chain or cable to strengthen the boom against wave or wind action  
360 [54]. There are a large number of combinations of boom types and operating conditions for fast  
361 currents (e.g. open sea, coastal, estuary) and a useful training guide has been published by the US  
362 Coast Guard [55].

363

364 Most booms perform well on calm seas, but they perform poorly if waves are higher than 1-1.5  
365 metres or the tide is faster than one knot per hour [38]. Under these conditions the separation  
366 efficiency diminishes due to water ingress over the boom or oil egress under it. Also, if either the

367 towing speed of the boom or the amount of the confined oil, or both, exceeds certain critical values  
368 then confined oil will leak beneath the floating boom [56]. In rivers with fast currents, for example,  
369 boom containment is notoriously difficult. Conventional boom systems are limited to operational  
370 speeds of 0.7-1.0 knots. This requires recovery vessels extremely slowly, frequently straining the  
371 engine and transmission. New commercial systems, designed for rough conditions such as the  
372 North Sea, are available with design improvements to slow the surface water and oil significantly,  
373 which allows operation at up to 3 knots, and with wave heights up to 3 metres [57].

374

375 Another commercially available improvement is to combine collection and recovering spilled oil.  
376 Pulled by two towing vessels, an oil boom can gather oil in an oil sump at the rear, and a recovery  
377 pump can be inserted in the oil sump to recover the oil. The maximum towing speed is purported  
378 to be 5 knots [58].

379

380 As with booms, skimmers lose efficiency in rough water. Skimmers are either self-propelled  
381 devices or can be operated from vessels. Their function is to recover oil, rather than contain it [38].  
382 Three types of skimmers are in common use: weir, oleophilic and suction [59]. All are rather  
383 simple in concept and design, and each offers advantages over the others. For example, weir  
384 skimmers are prone to being jammed or clogged by floating debris. Oleophilic skimmers have  
385 belts or continuous mop chains made of oleophilic materials which blot oil from the water surface,  
386 and work well in the presence of debris or ice. Suction skimmers work much like a vacuum cleaner,  
387 and are thus prone to clogging.

388

389 The separation of water from oil collected during oil recovery operations is a necessary  
390 requirement that determines the cost of oily water transport and storage, salvage value of separated  
391 oil, and labour costs associated with long-term recovery actions [40]. This includes the separation  
392 of oily droplets from the water (de-oiling) or draining emulsified water from a chocolate mousse  
393 type water-in-oil emulsion. In both cases, oil-water separation and adsorption devices are used.  
394 Oil spill recovery separators suitable for vessels-of-opportunity use include traditional gravity-  
395 type coalescing separators and centrifugal devices, e.g. hydrocyclones.

396

397 Sorbents are oleophilic materials that sorb oil and repel water. There are three classes of sorbents:  
398 organic (waste agricultural products), mineral (vermiculite, zeolites, activated carbon, organo-  
399 clays), and synthetic (polypropylene and polyurethane), differing in recyclability, wettability,  
400 density, geometry and sorption capacity [60]. A problem with sorbents is that their use can be labor  
401 and time consuming. An increase in oil and emulsion density over time will significantly reduce

402 the buoyancy difference between the spilled product and seawater and subsequently reduce the  
403 buoyancy of sorbents. Moreover, changes in emulsion viscosity, resulting from oil evaporation  
404 and emulsification, interfere with sorbent effectiveness [28].

405

#### 406 *Bioremediation*

407

408 Naturally occurring microorganisms, which are widely distributed in marine environments, have  
409 an enormous capacity to decompose petroleum hydrocarbons [61, 62]. Many different species of  
410 microorganisms have evolved the ability to catabolise petroleum hydrocarbons, which they use as  
411 sources of carbon and energy to make new microbial cells. Most of the tens of thousands of  
412 chemical compounds that make up crude oil can be attacked by bacterial populations indigenous  
413 to marine ecosystems. Some microorganisms degrade alkanes and other saturated hydrocarbons.  
414 Others degrade aromatic hydrocarbons. Some specialize in degrading higher molecular weight  
415 polycyclic aromatic hydrocarbons. Some degrade multiple classes of hydrocarbons. When  
416 petroleum enters the oceans, a consortium of different bacterial species rather than any single  
417 species acts together to break down the polluting complex mixture of hydrocarbons into carbon  
418 dioxide, water, and inactive residues (Fig. 3).

419

420 While in many cases biodegradation can mitigate toxic impacts of spilled oil without causing  
421 ecological harm, environmental conditions for it to happen rapidly are not always ideal [62]. In  
422 the case of major oil tanker spills and well blowouts the rates of natural hydrocarbon  
423 biodegradation are often too slow to prevent ecological damage. The rates of hydrocarbon  
424 biodegradation, though, can be accelerated in many cases so as to reduce the persistence times of  
425 hydrocarbon pollutants, a process known as bioremediation. For general overviews of petroleum  
426 biodegradation and bioremediation (see [63, 64]).

427

428 Because seawater is a poor source of the required nutrients nitrogen and phosphorus,  
429 bioremediation employing fertilizers to increase the concentrations of these nutrients needed for  
430 growth by hydrocarbon degrading microorganisms was used in the cleanup of shorelines impacted  
431 by the *Exxon Valdez* oil spill [65]. The use of fertilizer-enhanced bioremediation complemented  
432 the physical cleanup of oil and was applied to surface and sub-surface porous sediments (e.g.,  
433 boulder/cobble/gravel shorelines). The *Exxon Valdez* spill was the first time a full-scale, microbial  
434 treatment process was developed using bioremediation. In all, 48,400 kg of nitrogen and 5,200 kg  
435 of phosphorus were applied from 1989–1991, involving 2,237 separate shoreline applications of

436 fertilizer [66]. Monitoring showed a mean loss in the mass of residual oil of about 28% per year  
437 for surface oil and 12% per year for sub-surface oil.

438

439 The decision to employ bioremediation in the cleanup of shorelines in Prince William Sound that  
440 were oiled by the *Exxon Valdez* spill followed extensive laboratory and field tests. With extra  
441 nutrients and dissolved oxygen added to flasks, microbes degraded up to 90% of alkanes and about  
442 36% of the initial total oil mass in 20–60 days. This represents a three-fold enhancement of the  
443 biodegradation rate compared to unfertilized controls [66, 67].

444

445 Field tests were conducted on test plots at oiled shorelines in Prince William Sound. The field  
446 tests examined three different types of fertilizers: (1) a water-soluble fertilizer, typical of what  
447 would be used in garden; (2) a solid, slow-release fertilizer that would gradually release nutrients  
448 (similar to that used on lawns): Customblen<sup>®</sup> 28-8-0, manufactured by Sierra Chemicals of  
449 California; and (3) an “oleophilic” liquid fertilizer, designed to adhere to oil: Inipol<sup>®</sup>,  
450 manufactured by Elf Aquitaine of France. These three fertilizers were chosen based on application  
451 strategies, logistical issues for large-scale application, commercial availability, and the ability to  
452 deliver nitrogen and phosphorus to surface and sub-surface microbial communities for sustained  
453 periods.

454

455 About two weeks after the oleophilic fertilizer was applied, there was a visible reduction in the  
456 amount of oil on rock surfaces [68, 69]. The treated areas even looked clean from the air, which  
457 was important for gaining public and political support; but it was not enough to meet scientific  
458 standards. Additional field testing confirmed that the rate of oil degradation under these conditions  
459 was critically dependent on the ratio of nitrogen to biodegradable oil [70]. Biodegradation rates  
460 for polycyclic aromatic hydrocarbons (PAH) could increase by a factor of two, and for aliphatic  
461 hydrocarbons by a factor of five, with fertilizer.

462

463 In addition to evaluating the benefit of adding fertilizer to stimulate the indigenous  
464 microorganisms (the approach that was actually employed for bioremediation) consideration was  
465 given to adding products containing hydrocarbon-degrading microorganisms. Exxon received  
466 several proposals claiming specific commercial bioremediation agents, including cultures of  
467 microorganisms, would be effective for cleanup. None of the products, however, had an  
468 established scientific basis for application to the shorelines of Alaska. Laboratory tests were  
469 conducted by the United States Environmental Protection Agency (EPA) on 10 technologies, and  
470 field tests were performed on two [71]. The tests failed to demonstrate that any of the products

471 were effective. Given the failure of microbial seed agents to increase rates of oil biodegradation  
472 under real-world conditions, the EPA judged the use of such agents for treating oil spills as dubious  
473 [72].

474

475 Despite the very successful use of bioremediation on shorelines of Prince William Sound, Alaska,  
476 some oil from the *Exxon Valdez* spill remains sequestered in patches under boulder and cobble on  
477 a few shorelines. Venosa and co-authors [73] showed in laboratory experiments that if sediments  
478 were displaced, so that the oil was no longer sequestered, rapid biodegradation of the residual oil  
479 would occur. They concluded that oxygen is the main limiting factor. They also postulated that if  
480 nitrate was added there could be anaerobic biodegradation of associated organic matter so that the  
481 porosity of the sediments would increase and oxygenated water could reach the oil. Boufadel and  
482 co-authors [74-76] have proposed injecting nutrients and oxygen to stimulate biodegradation of  
483 the residual sub-surface oil. Atlas and Bragg [77] have contended that the value of any such  
484 treatment will likely be very limited. The debate, thus, continues about whether bioremediation  
485 can still be effective more than more than two decades after the spill.

486

487 Summarizing the major lessons learned from the *Exxon Valdez* spill [78]:

488

489 (1) Bioremediation can be an effective technology for oil spill cleanup. In the case of the *Exxon*  
490 *Valdez* spill, it was possible to speed up the rates of natural biodegradation by adding fertilizers to  
491 the surfaces of oiled shorelines. Accelerated rates of three to five times were achieved without any  
492 toxicity to biota or any other adverse environmental impacts;

493

494 (2) Efficacy and safety of bioremediation must be scientifically demonstrated in the laboratory and  
495 in the field before large-scale application to shorelines. Rigorous chemical analyses were needed  
496 to establish rates of biodegradation. Laboratory tests provided critical scientific information, but  
497 were considered inadequate for ensuring that bioremediation was applicable to the actual  
498 shorelines impacted by oil from the *Exxon Valdez* spill. Field testing was critical for establishing  
499 efficacy and safety;

500

501 (3) Bioremediation and natural oil biodegradation have limitations and are not effective in all  
502 environments. Bioremediation was shown to be effective in highly porous shorelines where  
503 nutrients and oxygenated seawater could reach the surface and sub-surface oil residue. However,  
504 it will be no more effective than natural biodegradation if oil is sequestered from the significant  
505 water flow needed to transport nutrients and oxygen;

506

507 (4) Bioremediation will not result in the complete removal of all of the oil;

508

509 (5) Naturally-occurring, hydrocarbon-degrading bacteria are widespread and introducing new  
510 bacteria is not necessary. Non-native bacteria that work well in the laboratory might not necessarily  
511 be useful for real-world application to an oil spill, their effectiveness would have to be  
512 scientifically demonstrated in the field, and would need to overcome government and public  
513 concerns about the introduction of non-indigenous microorganisms;

514

515 (6) Scaling-up is a critical factor that must be considered in a real-world application of  
516 bioremediation. Full-scale application of bioremediation required major logistical considerations  
517 and monitoring to ensure effectiveness. Practical logistical constraints generally dictated that  
518 fertilizers applied be slow-release or oleophilic;

519

520 (7) The decision to use bioremediation should be based on a net environmental benefit analysis.  
521 If residual oil poses no ecological risk, it should be left to undergo natural biodegradation;

522

523 (8) Bioremediation lessons learned from the *Exxon Valdez* spill are applicable to other marine  
524 shorelines. Site-specific differences, however, will require additional considerations.

525

526 In contrast to the *Exxon Valdez* tanker surface spill, the more recent BP *Deepwater Horizon* spill  
527 was a leak from a well 1500 metres below the ocean surface that created both a deep-sea “plume”  
528 of oil and methane that moved in the deep water away from the wellhead and a surface water oil  
529 slick, more than 80 km from the nearest shore. Some oil did wash ashore, contaminating marshes  
530 and sandy beaches.

531

532 The chemical dispersant Corexit was added at the wellhead directly to the leaking oil as well as to  
533 surface slicks. One might consider the addition of dispersant in deep water as a form of  
534 bioremediation since it increased the surface area available for microbial attack. Hazen and co-  
535 authors [30] reported that there was rapid biodegradation of saturated hydrocarbons in the finely  
536 dispersed oil within the deep water even though temperatures were about 5°C. They reported that  
537 the psychrophilic bacterium *Oceanospirillales* was primarily responsible for hydrocarbon  
538 biodegradation. Redmond and Valentine [79] also reported that additional naturally occurring  
539 microbial populations responded to the presence of oil and were capable of rapid biodegradation  
540 of aromatic as well as aliphatic hydrocarbons. Valentine and co-authors [80] used circulation



541 models to help explain the rapid biodegradation of alkanes, concluding that the oil droplets initially  
542 circulated around the wellhead where they were inoculated by adapted hydrocarbon degrading  
543 bacteria before advection to the Southwest by the prevailing currents. Oil that reached the marshes  
544 also was rapidly biodegraded [81].

545

546 In conclusion, when oil is highly dispersed in the water column and where microbial populations  
547 are well adapted to hydrocarbon exposure, such as in Gulf of Mexico waters, biodegradation of oil  
548 proceeds very rapidly. Bioremediation through fertilizer addition can be an effective means of  
549 speeding up rates of oil biodegradation in some situations, as evidenced by the *Exxon Valdez* spill,  
550 which remains the only case where large scale bioremediation has been used in the cleanup efforts.  
551 However, 100% removal of oil by biodegradation should not be expected — patches of highly  
552 weathered oil are likely to remain in some environments. Decisions whether or not to rely upon  
553 microbial oil biodegradation, including whether to apply bioremediation, should be driven by risk,  
554 and not just by the presence of detectable hydrocarbons. Risk-based corrective action (RBCA) has  
555 become an accepted approach to remediating contaminated sites [82]. In this approach the risks to  
556 human health and the environment are evaluated and corrective measures to reduce risk to an  
557 acceptable level are taken [83]. If the level of hydrocarbons detected poses no risk, then a remedial  
558 strategy is not indicated.

559

## 560 **Response strategies for terrestrial oil spills**

561

562 In total, more oil spills occur on land than on water due to thousands of kilometers of pipelines  
563 crossing producing/consuming countries and intensive transfers between pipelines and storage  
564 facilities, and rail and road tankers operating daily throughout the world. Most of these spills  
565 remain unreported to the public as they do not generate dramatic visual images that are associated  
566 with marine tanker or platform accidents [7]. As a consequence of less public concern for terrestrial  
567 spills, less emphasis on research and planning has been made compared to marine or coastal  
568 spillages. For example, clean-up endpoint evaluation criteria, sensitivity analysis and net  
569 environmental benefit concepts are still under-developed for terrestrial oil spills. Nevertheless,  
570 recent tendencies to estimate the economical value of healthy soil [84] and better understanding  
571 its vital importance for the survival of our planet [85] would increase public concern for soil and  
572 groundwater contamination.

573

574 *Prevention of oil spillage on land*

575

576 E.H. Owens [7] summarized potential advantages and disadvantages of a response to terrestrial  
577 and marine oil spills (Table 3). Terrestrial spills generally have a greater risk of directly impacting  
578 human lives and resources associated with social or economic activities. Therefore, most response  
579 strategies focus on prevention and, in case of accident, containment and control to minimize the  
580 spread of spilled material. Oil spill prevention measures for the Trans-Alaska Pipeline System  
581 were described [86], including route selection, design, construction, personnel training, operation  
582 and maintenance. Hughes and Stallwood [87] stated that, especially for fragile cold ecosystems, it  
583 is economically and environmentally preferable to prevent oil spills rather than undertake costly  
584 land remediation.

585

#### 586 *Prevention of oil penetration into groundwater/surface waters*

587

588 An important response strategy for terrestrial spills is to prevent the spilled material reaching  
589 groundwater and surface waters. Current containment and protection methods are summarized in  
590 Table 4. Selecting the appropriate technique depends on amount and type of oil spilled, surface  
591 properties, and available response time. One operational objective could be to contain the spilled  
592 material to make recovery easier, for example, by damming to allow the use of skimmers [7].

593

#### 594 *Advanced clean-up methodologies and technologies*

595

596 Even where appropriate spill response technologies have been deployed there will frequently be a  
597 requirement to treat significant quantities of contaminated soil and groundwater and a variety of  
598 physical, chemical and biological approaches may be applied singly or as a treatment train. Human  
599 health and/or environmental risk based criteria are widely applied in contaminated land  
600 remediation [88] to determine target treatment levels.

601

602 Morais and Delerue-Matos [89] critically reviewed the challenges concerning the life cycle  
603 assessment (LCA) application to land remediation services. They concluded that, in site  
604 remediation decision-making, LCA can help in choosing the best available technology to reduce  
605 the environmental burden of the remediation service or to improve the environmental performance  
606 of a given technology. However, this is a new approach with little legislative authority, and its  
607 application requires time, skill, and adds to the cost of a project. Also the standardisation and  
608 certification of remedial techniques has been discussed as a means of ensuring the quality of the  
609 'product', cleaned soil [90]. Also, some initial work on eco-efficiency of remedial technologies  
610 has been done (Table 5) [91].

611

612 The most frequently used established technologies in the US are incineration, thermal desorption,  
613 solidification/stabilization and soil vapour extraction (SVE), and, for groundwater, pump-and-treat  
614 technologies [92]. Interestingly, SVE and thermal desorption were until recently classed as  
615 innovative technologies, but they have crossed the barrier to implementation and are now  
616 established.

617

### 618 *Thermal treatment*

619

620 The selection of the most appropriate thermal treatment technology will consider the nature of oil,  
621 soil type and heterogeneity and perhaps most importantly the scale of the area to be treated. Mobile  
622 thermal technologies exist and depending on the availability and proximity of fixed treatment  
623 units, it may be more cost-effective to take materials away from the spill location for treatment.

624

625 Incineration is the high-temperature thermal oxidation of contaminants to destruction. Incinerators  
626 come as a variety of technologies – rotary kiln, fluidised bed, infra-red [93]. A typical incinerator  
627 system consists of waste storage, preparation and feeding; combustion chamber(s); air pollution  
628 control; residue and ash handling; process monitoring. Rotary kilns are the most common  
629 incinerators for waste materials [94]. The rotary kiln is a cylindrical, refractory-lined reactor set at  
630 a slight angle (rake). As the kiln rotates, the waste moves through the reactor and is mixed by  
631 tumbling [95]. Incineration offers a very attractive advantage in that removal efficiencies of  
632 beyond 99 % have been reported. It can work on a very large range of soil types, and results in  
633 detoxification.

634

635 Most common incinerators used for contaminated soil are rotary kiln and fixed hearth, and the  
636 fluidised bed. Rotary kiln and fixed hearth are twin chamber processes. The primary chamber  
637 volatilises the organic components of the soil, and some of them oxidise to form carbon dioxide  
638 and water vapour at 650-1250°C. In the second chamber, high temperature oxidation (about 1100-  
639 1400°C) is used to completely convert the organics to carbon dioxide and water.

640

641 Fluidised bed incinerators, by contrast are single chamber systems containing fluidising sand and  
642 a headspace above the bed. Fluidisation with pressurised air creates high turbulence and enhances  
643 volatilisation and combustion of the organics in contaminated soil.

644

645 Most of the reported limitations of soil incineration are operational problems. For example, there  
646 are specific feed size and materials handling requirements that can impact on applicability or cost.  
647 Volatile metals can exit the incinerator with the flue gases, entailing additional gas treatment  
648 facilities. Sodium and potassium form ashes, which are aggressive to the brick lining. Above all,  
649 incineration is a costly, high-energy operation with poor public perception due to *de novo* synthesis  
650 of dioxins and furans. It also destroys the soil, so does not score highly as a sustainable technology.

651

652 Low temperature thermal desorption (LTTD) involves two processes: transfer of contaminants  
653 from the soil into the vapour phase (volatilisation) (about 120-600 °C); and higher temperature  
654 off-gas treatment (up to 1400 °C). It can be used for small-scale projects as it is very flexible in  
655 operation e.g. variable temperature, use of catalysts. It has a distinct advantage over incineration  
656 in that the soil is not destroyed. It may be more or less sterilised but there is a market for sterile  
657 topsoil. LTTD can remove petroleum hydrocarbons from all soil types.

658

659 The use of LTTD has advanced to the point where many US states have approved/permitted  
660 multiple LTTD units for petroleum-contaminated soil. The recent trend for LTTD is towards larger  
661 fixed facilities as opposed to mobile facilities. This trend is likely due to economies of scale, public  
662 acceptance issues, and site size restriction [96].

663

664 Major operational problem encountered in thermal desorption treatment of contaminated soil  
665 involves particulates. All LTTD systems require treatment of the off-gas to remove particulates  
666 and organic contaminants. Dust and soil organic matter affect the efficiency of capture and  
667 treatment of off-gas. Volatile metals such as mercury may also cause operational problems.

668

669 The energy efficiency and therefore economic performance of thermal desorption especially in  
670 wet soils may be improved by pre-treatment using microwave heating to remove moisture and a  
671 proportion of petroleum contamination [97]. Microwave energy has also been reported for rapid  
672 recovery of crude oil from soil. It was recently reported [98] that microwave heating enhanced by  
673 carbon fiber added as a microwave absorber was able to recover 94% of crude oil contaminant.

674

675 *Stabilization/Solidification*

676

677 Treatment agents or ‘binders’ can be used to prevent leaching of contamination to achieve  
678 stabilization or immobilize contamination by forming a solid mass, i.e. solidification. Typical  
679 binders include lime, cement and more recently fly ash [99]. Alternatives have been tested e.g.

680 polyacrylamide but this was not found to be successful [100]. The technology may be applied *in-situ*  
681 by injecting binders into the contaminated zone or *ex-situ*. Physical treatment by  
682 solidification/stabilization may be particularly attractive in certain locations e.g. for spills where  
683 treated material can be reused on-site or in construction applications [101].

684

685 Significant reductions in total concentrations and leaching of petroleum hydrocarbons have been  
686 reported with the simultaneous improvement in soil strength due to binder addition [102]. This  
687 may be explained by a combination of volatilization and encapsulation within the treated matrix  
688 that reduces extractability of petroleum hydrocarbons.

689

#### 690 *Soil vapour extraction*

691

692 A soil vapour extraction (SVE) approach is more effective for lighter oil fractions, particularly in  
693 warmer climates. It can be applied to volatile compounds with a Henry's law constant greater than  
694 0.01 or a vapour pressure greater than 0.5 mm [103]. Most crude oils have a low rate of evaporation  
695 and result in low recoveries.

696

697 SVE removes volatile and semi-volatile contaminants from the unsaturated zone by applying a  
698 vacuum connected to a series of wells. Vacuum pumps or blowers induce a pressure gradient in  
699 the sub-surface, resulting in an airflow field about an extraction well [94]. These systems can be  
700 combined with groundwater pumping wells to remediate soil previously beneath the water table.

701

702 Gas- and vapour-phase contaminants are removed via advective airflow entering the extraction  
703 wells. High vapour pressure contaminants are removed first, and the soil progressively becomes  
704 enriched in less volatile compounds. While SVE does not remove heavy oil fractions from soil, it  
705 encourages aerobic biodegradation. An important limitation is the inability to treat soils of low  
706 porosity or in the saturated zone.

707

#### 708 *Pump-and-treat technologies*

709

710 This widely used technology refers to extraction and *ex-situ* treatment of contaminated  
711 groundwater. Once treated, this may be returned to recharge the aquifer or disposed/further treated  
712 elsewhere. Where practicable, a key intervention at spill sites is to install skimmer pumps in  
713 groundwater wells to remove as much the recoverable free product as possible to minimise the on-  
714 going source of contamination. Recovery of heavy refined hydrocarbon fractions and crude oil is

715 problematic due to low water solubility. Surfactants may be used to enhance recovery and reduce  
716 cost and time of remediation.

717

718 High costs and long time scales associated with pump-and-treat remediation favoured the use of  
719 natural attenuation processes in the sub-surface, especially biodegradation by naturally occurring  
720 microorganisms. However, Essaid and co-authors [104] highlighted findings from a survey of ten  
721 closed hydrocarbon contaminated sites in the US where the benzene concentrations were found to  
722 be greater after closure than during the period of monitored natural attenuation. Such uncertainties  
723 along with time and cost considerations have also favoured development of alternative approaches  
724 such as *in-situ* use of nano-scale zerovalent-iron or nano-sized oxides [105].

725

### 726 *Bioremediation*

727

728 Bioremediation, based on biological processes for the clean-up of contaminated land and  
729 groundwater, may improve the soil quality and appears more sustainable than other remedial  
730 technologies (e.g. incineration or solvent treatment). Several reviews (e.g. [106, 107]) described  
731 principles and main advantages of bioremediation approaches for organic pollutants. While natural  
732 attenuation requires only monitoring, implementation of accelerated biopile- or bioreactor-based  
733 processes may be directed to exploiting microbial technology and bioprocess engineering to  
734 enhance contaminant degradation [108]. Bioremediation technologies (Fig. 4) are divided broadly  
735 between *ex-situ* and *in-situ* methods. *Ex-situ* technologies involve the construction of windrows or  
736 biopiles, either on site or at a remote location. *In-situ* technologies are much less obtrusive, involve  
737 significantly fewer earthworks, but require longer treatment times and suffer from a lack of control  
738 compared to *ex-situ* technologies [84].

739

740 Composting uses windrows or biopiles constructed on lined areas to encourage biological  
741 degradation of oil contaminants. Aeration, leachate and runoff control are built into the system  
742 design. Blowers are used either to draw or to push air through the soil. Air movement is used to  
743 control temperature and oxygen concentration within the pile. Alternatively, solid-phase peroxide  
744 may be used as an oxygen source, thereby reducing the need for engineered air movement. Bulking  
745 agents such as wood chips are used to aid the air flow. Microbial inocula can be added, depending  
746 on whether or not an indigenous hydrocarbon-oxidizing population can be stimulated [109]. The  
747 soil water content is monitored and adjusted with supplemental inorganic or organic nutrients.  
748 However, nutrient amendment with elevated nitrogen concentration has detrimental effects on

749 hydrocarbon degrading fungal populations due to the ammonia gas production by nitrification  
750 [110].

751

752 Landfarming is a biological treatment technology in which oily wastes are applied to soil surfaces,  
753 which is periodically tilled and watered to enhance biodegradation rates. While being widely  
754 practiced in the oil industry, landfarming of refinery and wellhead oily sludges is not considered  
755 environmentally acceptable in many cases because it is unacceptable to deliberately contaminate  
756 large land areas and because of high volatile hydrocarbon emission causes odor problems [108];  
757 in some cases well managed landfarming operations are appropriate and effective for treating crude  
758 oil contaminated soils.

759

760 A potential problem in solid-phase soil treatment is the residual heavy oil fractions strongly  
761 adsorbed to the soil matter and hardly degraded by soil microorganisms. The addition of  
762 (bio)surfactants can increase the release and subsequent biodegradation rates [111]. Biosurfactants  
763 produced by hydrocarbon-oxidizing bacteria, less toxic and more biodegradable compared to  
764 synthetic surfactants, are promising bioremediation agents [112-114].

765

766 Performing bioremediation in a prefabricated bioreactor gives the ultimate in flexibility with the  
767 greatest degree of process control. Particularly, bioreactor technologies allow precise control and  
768 management of biodegradation parameters such as temperature, pH, oxygen, nutrient and water  
769 contents, homogenous distribution of contaminated material and biomass in the reactor volume,  
770 which leads to increased mass transfer and reaction rates [108]. However, bioreactor processes are  
771 currently used for petrochemical and refinery wastes rather than crude oil-contaminated soil due  
772 to high operational costs. A pilot-scale bioreactor was designed to treat crude oil-contaminated  
773 soil in a slurry phase followed by the soil after treatment in landfarming plots [115]. For  
774 contaminated soils and sediments a bioreactor-based treatment train may use: biofilms or  
775 suspended microorganisms; native microbial populations from the material being treated; selected  
776 laboratory cultures; specific genetically engineered microorganisms (GEMs). The latter can be  
777 used in contained bioreactor systems without risks associated with GEM introduction into natural  
778 ecosystems [116].

779

780 *In-situ* bioremediation comprises various techniques which minimize intrusion and, therefore  
781 operational costs. Most *in-situ* processes involve the stimulation of indigenous microbial  
782 populations (biostimulation) so that they become metabolically active and degrade the  
783 contaminant(s) of concern.

784

785 Problems encountered during *in-situ* stimulation of microbial populations include the plugging of  
786 wells and sub-surface formations by the biomass generated through microbial growth on  
787 hydrocarbons, difficulties in supplying sufficient oxygen to the sub-surface, and the inability to  
788 move nutrients and electron acceptors to all regions of heterogeneous sub-surface environments.  
789 Also, it is rarely possible to remove all free product, so reservoirs of slowly released contamination  
790 may be present for many years.

791

792 Almost certainly the availability of molecular oxygen is the greatest problem facing *in-situ*  
793 bioremediation for oil hydrocarbons that are biodegraded aerobically. This problem is especially  
794 profound in waterlogged soils, as circulation of air is hindered. For *in-situ* bioremediation of  
795 surface soil, oxygen availability is best assured by providing adequate drainage. Air-filled pores  
796 in soil facilitate diffusion of oxygen to hydrocarbon-oxidizing microorganisms, while in  
797 waterlogged soil, oxygen diffusion is extremely slow and cannot satisfy the demand of  
798 biodegradation processes. Plugging and roto-tilling have been used to turn the soil and assure its  
799 maximal access to atmospheric oxygen. Adding dilute solutions of hydrogen peroxide in  
800 appropriate and stabilized formulations can also be used to supply oxygen for hydrocarbon  
801 biodegradation [117].

802

803 Air sparging is an *in-situ* technology which can be utilized either to remove volatile compounds  
804 from the sub-surface or to induce microbially mediated treatment in water-saturated soil [118].  
805 During air sparging, air is injected into the saturated zone, usually below the target clean-up zone.  
806 Volatile compounds dissolved in groundwater and sorbed on soil particles will partition into the  
807 air phase and be transported to the vadose zone. The volatilized compounds can then be collected  
808 from the vadose zone by a soil vapour extraction system, or degraded by indigenous microbes.

809

810 Bioventing is becoming an attractive option for promoting *in-situ* biodegradation of readily  
811 biodegradable pollutants like petroleum hydrocarbons [119]. Bioventing is a process which  
812 employs enhanced oxygenation in the vadose zone to accelerate contaminant biodegradation. This  
813 technology is also highly effective when paired with bioremediation in the saturated zone (bio-  
814 sparging). When properly implemented, bioventing often results in faster, more cost-effective  
815 remediation. Details of bioremediation technologies and their design can be found in [120].

816

817 A plethora of genome-wide (-omics) technologies, biosensors, and community profiling  
818 techniques, so-called 'ecogenomics', are available to improve bioremediation in the field [84].



819 Ecogenomics approaches could be used to characterize contaminated sites and monitor the  
820 bioremediation process. Metagenomics or metatranscriptomics can identify microorganisms and  
821 catabolic genes present in contaminated soil and, when amended with software tools, can predict  
822 the final levels of pollutants after bioremediation treatments. There is an urgent need to equip  
823 bioremediation practitioners with a suite of –omics techniques to demonstrate the genuine  
824 scientific basis that underpins the process, and to improve its predictability [121].

825

## 826 **Concluding remarks**

827

828 Since oil exploration is being driven into deeper waters and more remote, fragile places like the  
829 Arctic, then the risks of future accidents become much higher, so safety and accident prevention  
830 have to be strategic priorities for the oil industry. Greater international cooperation in contingency  
831 planning and spill response would probably lead to higher safety standards and fewer accidents.  
832 Among clean-up technologies available for marine and terrestrial oil spills, bioremediation  
833 methods appear more sustainable and cost-effective and their successful penetration into the  
834 remedial technologies market depends greatly on harmonization of environment legislation and  
835 the application of modern laboratory techniques, e.g. ecogenomics to remove field-scale  
836 uncertainties. Nevertheless, prevention is far less expensive than cure, and oil spill prevention  
837 should continue to be the focus for the industry.

838

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842

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1163 Table 1. Comparison between marine and terrestrial oil spills [7]

<b>Marine</b>	<b>Terrestrial</b>
<i>Oil behavior</i>	
Oil remains in motion: sometime difficult to locate.	Generally slow moving or static.
Moved by winds and/or currents.	Collects in depressions or water courses.
Degree of unpredictability and uncertainty.	Easy to define location and amount of surface oil.
Generally spreads to form a very thin surface layer.	Only light oils spread to form a thin layer; often considerable pooling of oil.
Weathering and emulsification are rapid.	Weathering slows considerably after ~24 h.
<i>Resources at risk</i>	
Some are mobile – fish, birds, boats.	Some mobile resources – birds; often many static resources – buildings, vegetation, crops.
Few resources at risk on the actual water surface.	Except in remote areas, usually many more resources at risk.
Vulnerability is uncertain.	Risks easy to identify.
<i>Response operations</i>	
Water based.	Land based.
Weather dependent – fog, winds, waves, currents, etc.	Usually not weather dependent.
Predominantly mechanical response (booms and skimmers) with potential for burning or dispersant.	Predominantly manual response in most cases. Usually remove a higher percentage of the oil as weathering slowly and cleanup standards are stricter.
Often requires considerable support.	

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1167 Table 2. Top ten blowout incidents world-wide

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<b>Well</b>	<b>Location</b>	<b>Date</b>	<b>Tons</b>
Deepwater Horizon	Macondo Prospect, Gulf of Mexico, US	Apr. 2010	686,000 <sup>1</sup>
Ixtoc 1	Bahia de Campeche, Mexico	Jun. 1979	471,430
Pemex Abkatun 91	Bahia de Campeche, Mexico	Oct. 1986	35,286
Phillips Ekofisk Bravo	North Sea, Norway	Apr. 1977	28,912
Nigerian National Funiwa 5	Forcados, Nigeria	Jan. 1980	28,571
Aramco Hasbah 6	Gulf of Arabia, KSA	Oct. 1980	15,000
Iran Marine International	Off Laban Island, Iran	Dec. 1971	14,286
Union Alpha Well 21	Santa Barbara, CA, US	Jan. 1969	14,286
Chevron Main Pass 41-C	Gulf of Mexico, Louisiana, US	Mar. 1970	9,286
Pemex Yum 2/Zapoteka	Bahia de Campeche, Mexico	Oct. 1987	8,378

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1170 <sup>1</sup> Based on 4.9 million barrels (from [122]). All other data from [123].

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1175 Table 3. Potential advantages and disadvantages of spills on land compared to those on water  
1176 (generated from [7])  
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<b>Advantages</b>	<b>Disadvantages</b>
Usually the impacted area is relatively small.	Slower weathering and natural attenuation.
Greater potential for predicting the movement and effects of a spill.	Greater potential for impacting human-use activities and resources.
Greater operational opportunities and flexibility, and greater recovery potential.	Potential for more strict cleanup standards and endpoints.

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Table 4. Containment and control techniques used for terrestrial oil spills

<b>Technique</b>	<b>Description</b>	<b>Limitations</b>	<b>Potential environmental effects</b>
Containment/ diversion berms	Low barriers constructed with locally available materials (e.g., soil, gravel, sandbags, etc.) are used to contain or direct surface oil flow	Limited accessibility Steep terrain Implementation time Highly permeable soils and low-viscosity oils	Environmental damage inflicted by excavation of berm materials
Trenches	Dug by machinery to contain and collect oil for recovery or to intercept surface/subsurface oil flow	Limited accessibility Implementation time Highly permeable soils and low-viscosity oils High water table	Environmental damage inflicted by trench excavation
Sorbent barriers	Low elevation sorbent barriers are used on relatively flat or low-slope terrain to contain or immobilize minor oil flows and recover oil; or to limit penetration into permeable soils	Implementation time Steep slopes	Winds may blow sorbents into the surrounding environment
Culvert/drain blocking	Sandbags, boards, mats, earthen or other materials are used to block culverts or to prevent oil spilled on roadways and paved areas	Limited accessibility Implementation time Storage area behind culvert Flowing water Culvert size	
Slurry walls	A vertically excavated trench is filled with slurry to contain or divert contaminated groundwater, or to provide a barrier for the groundwater treatment system	Wall may degrade over time Specific contaminants may degrade wall components	Environmental damage inflicted by trench excavation
Viscous liquid barriers	When injected in the subsurface, viscous liquids form inert impermeable barriers that contain or isolate contaminants		

Table 5. Eco-efficiency of some selected contaminated land remediation technologies (modified from [91]).

<b>Remediation method</b>	<b>Positive factors</b>	<b>Negative factors</b>
Reactive barrier	Generally no need for removal of the barrier	Long-term operating costs, suitable only for some contaminants
Soil stabilisation, isolation	No need for soil removal; quick; can be economical	No removal of contaminants from environment; can be energy-intensive
Soil vapour extraction (SVE)	Generally cost-effective; low uncertainties in risk reduction	Suitable only for volatile contaminants; exhaust air needs to be treated
Incineration (mobile)	Effective contaminant removal	Flue gas treatment needed; energy-intensive; often needs fuel
Composting	Low cost; treated soil may be used for landscaping; no emissions requiring treatment	Suitable only for some organic contaminants; can be long duration; depends on contaminant concentrations
Landfill	Effective control of risks; soil can be used in daily cover	Not suitable for re-use; becoming more expensive; not efficient use of landfill sites



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Fig. 4. Bioremediation systems: (a) *ex-situ* biopile construction; (b) *in-situ* biosparging; (c) *ex-situ* biopile; (d) *in-situ* bioventing.

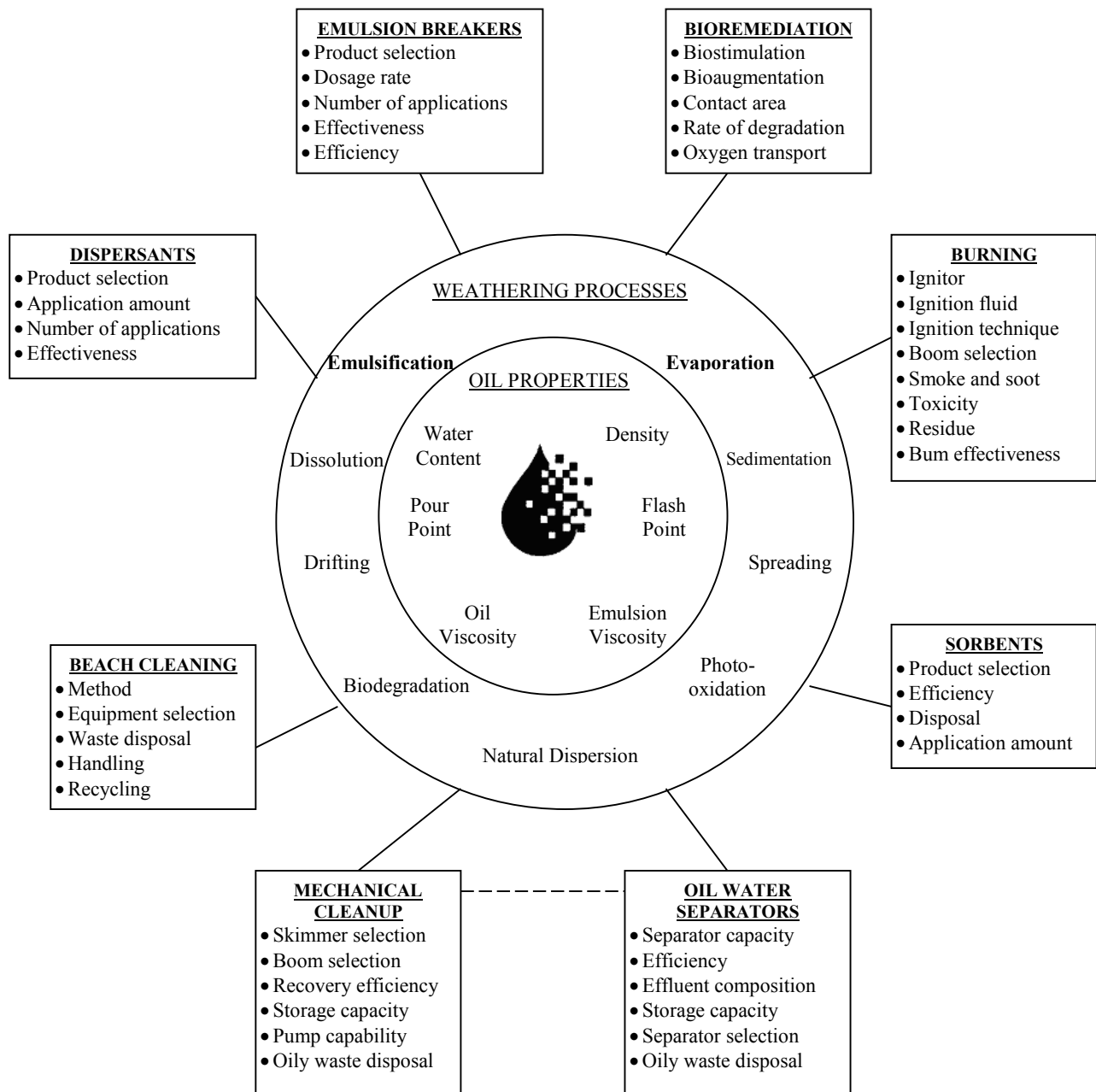


Figure 1

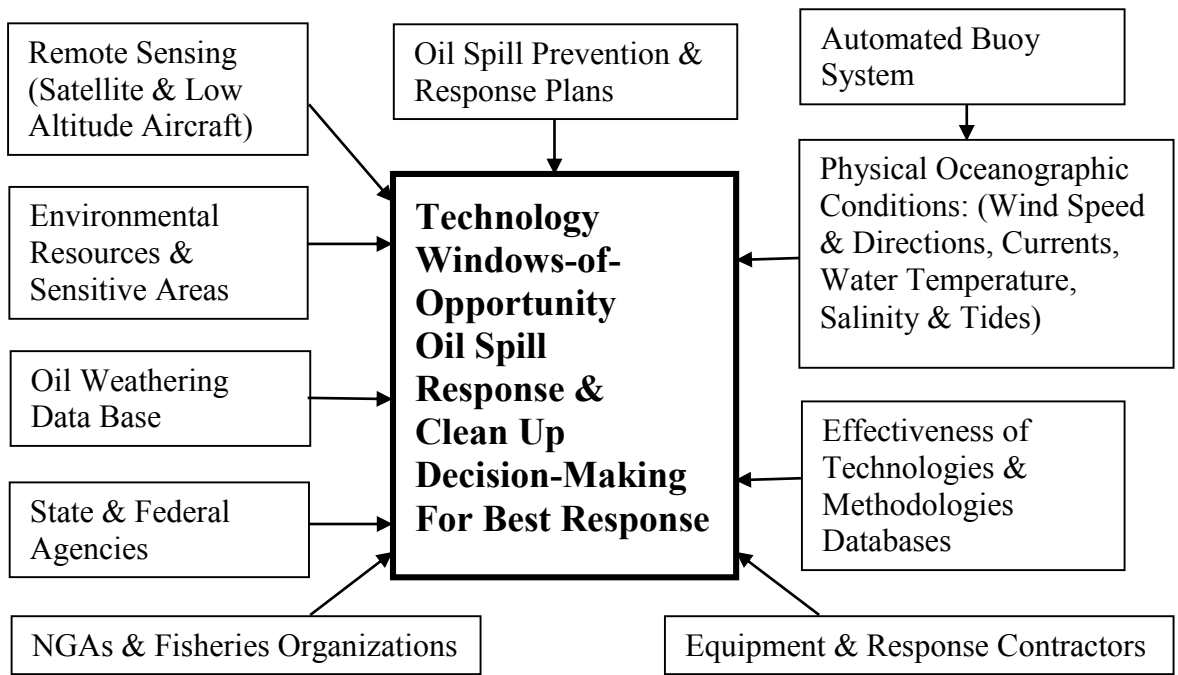


Figure 2

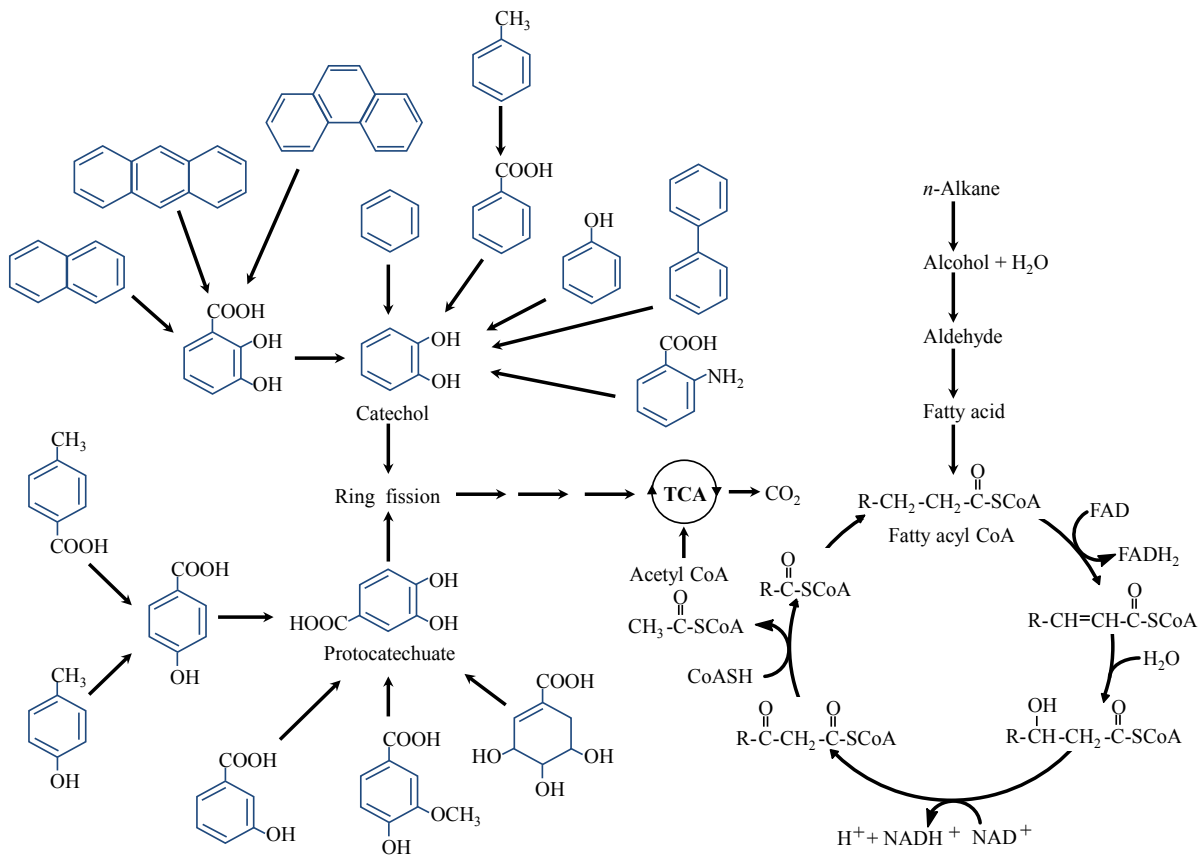
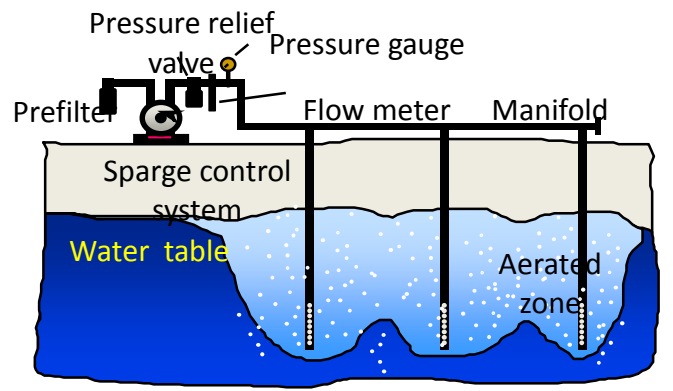


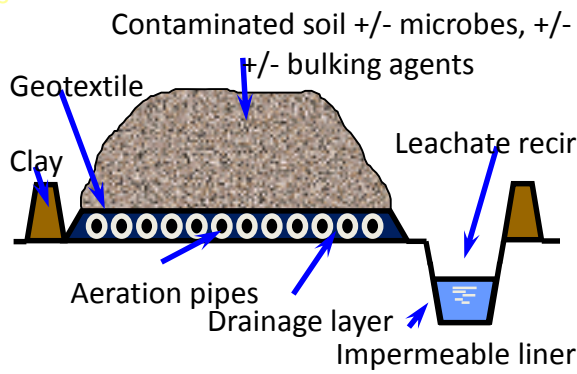
Figure 3



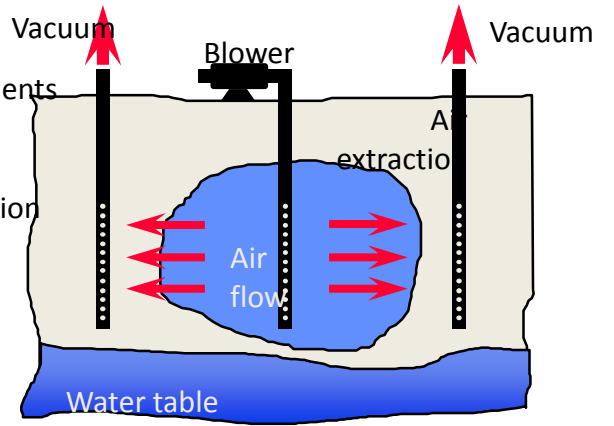
(a)



(b)



(c)



(d)

Figure 4